



Finance Would You Rather?



Play a game of "Finance Would You Rather" to get to know your partner better and open the door to more open communication about money.

Would you rather...

Be given \$10,000 in cash — **or** — \$10,000 in assets?

Live abroad during retirement — **or** — in stay your home country during retirement?

Have a car payment — **or** — pay \$12,000 a year for a child?

Invest in a Traditional IRA — **or** — invest in a Roth IRA?

Dine out 6 months per year — **or** — get to retire at 55?

Spend more on groceries every month — **or** — a gym membership?

Donate your time — **or** — donate your money?

Have a small amount of savings and earn a lot — **or** — earn very little but have a lot of savings?

Receive a lump sum every year — **or** — monthly payments?

Retire early with \$1,000,000 — **or** — retire at 65 with \$2,000,000?



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Would you rather...

Use a debit card — **or** — a credit card for every purchase?

Leave an inheritance for your kids — **or** — spend all your money before you die?

Save your money — **or** — invest your money?

Loan money to your parents — **or** — loan it to a friend/sibling?

Help me pay off my debts — **or** — let me pay them off on my own?

Have a bank account for each individual goal — **or** — have one bank account that holds everything?

Own five investment properties — **or** — three vacation homes?

Drive a sports car that gets less than 25 mpg — **or** — drive a \$15,000 car that gets at least 35 mpg?

Borrow money from your parents — **or** — get a loan from the bank?

Learn how to invest — **or** — have someone invest your money for you?

